

Add Address Information Vendor Actions

Training Guide

Overview of Steps – Add Address Information

| Pur | Purpose: Vendor will go directly to Oracle to upload their address information so that TPO can review/approve/reject Vendor's request. | | | | | | | | |
|------|---|--|--|--|--|--|--|--|--|
| Step | s – Add Address Information | | | | | | | | |
| 1 | Supplier Log into Oracle and select "CE iSupplier Portal Full Access." | | | | | | | | |
| 2 | Select "Administration." | | | | | | | | |
| 3 | Select "Address Book," then "Create." | | | | | | | | |
| 4 | Enter required information. | | | | | | | | |
| 5 | Select "Save." | | | | | | | | |
| 6 | Review the Confirmation message and status. | | | | | | | | |
| Step | s – Attach W9 & Address Change Letter | | | | | | | | |
| 1 | Navigate to "Organization" under "Administration" tab. | | | | | | | | |
| 2 | Select "Add Attachment." | | | | | | | | |
| 3 | Enter correct "Title" of attachment (see naming convention guide for more information). | | | | | | | | |
| 4 | Select "Choose File" and attach the W9 Form. | | | | | | | | |
| 5 | Select "Apply." | | | | | | | | |
| 6 | Review the Confirmation message to confirm the attachment of W9 Form. | | | | | | | | |

Important Reminders

- USE ALL CAPITAL LETTERS FOR UPDATES
- When making any update, attach the most recent version of your W-9 form

(For instructions on how to fill out a W-9 form, review the W-9 form training guide)

Step 1: Supplier log into Oracle and select "CE iSupplier Portal Full Access."

| lavigator | Worklist | | | | |
|---------------------------------|---|-----------|-----------|---------------|---------|
| Personalize | | | | Fu | II List |
| | *** | | | | |
| CE Invoicing Supplier | From | Type S | Subject | Sent Due | |
| CE iSupplier Portal Full Access | There are no notifications in this view. | | | | |
| CE Purchasing Supplier | CTIP Vacation Rules - Redi | rect or a | iuto-resp | ond to notifi | cations |



Step 2: Select "Administration."

| Supplier Home | Orders | Shipments | Planning | Finance | Product | Administration | Assessments | Manage Supplier Broker |
|---------------|----------|-----------|----------|---------|---------|----------------|-------------|------------------------|
| Search | PO Numbe | r v | | | Go | 0 | | |



Step 3: Select "Address Book," then "Create."

| | upplier Portal | ^ | * | Ċ | ↓ ¹ | Logged In As | | | ? | ሳ |
|--|----------------|--|---|---|-----------------------|---------------|--|--------|--------|---|
| Supplier Home Orders Shipments Planning Finance Product Administration Assessments Manage Supplier Broker Profile Management Administration Assessments Manage Supplier Broker | | | | | | | | | | |
| General | Address Book | | | | | | | | | |
| Organization | Address Name 🔺 | Address Details | | | | | | Update | Remove | |
| Address Book | CWX PO BOX 664 | PLAINVIEW, NY 11803-0664 PO BOX 664 | | | | United States | | / | | |
| Contact Directory | PO BOX 664 | 11 COMMERCIAL ST PLAINVIEW, NY 11803-0664 | | | | United States | | / | Ī | |
| Business Classifications | | | | | | | | | | |
| Product & Services | | | | | | | | | | |
| Banking Details | | | | | | | | | | |

Step 4: Enter required information (noted in red boxes).

| | | 🟫 🛨 🏟 崎 Logged In As | ሳ |
|--|--------|---|---------------------|
| Administration: Profile Management: Address Book > Create Address | | | Cance <u>l</u> Save |
| * Indicates required field | | | |
| Supplier Name | | Supplier Number 11711 | |
| * Address Name 123 ABC ST Country United States * Address Line 1 123 ABC ST Address Line 2 Address Line 3 Address Line 4 * City/Town/Locality NEW YORK County State/Region NEW YORK Province * Postal Code 12345 | ~ | Phone Area Code Phone Number Fax Area Code Fax Number Email Address Purchasing Address Payment Address RFQ Only Address | |
| Address Purpose | | | |
| + ···· | | | |
| Purpose | Remove | | |
| No results found. | | | |
| | | | |
| | | | |

Step 5: Select "Save."

| | rtal | ^ | * | \$ | Logged In As | |
|--|--|----------|--|---|---|---------------------|
| Administration: Profile Management: Address Create Address | Book > | | | | | Cance <u>l</u> Save |
| * Indicates required field | | | | | | |
| Supplier N | ame the | | Supplier Numb | oer (171) | - | |
| * Address Name Country * Address Line 1 Address Line 2 Address Line 3 Address Line 4 * City/Town/Locality County State/Region Province * Postal Code | 123 ABC ST United States 123 ABC ST NEW YORK NEW YORK 12345 | ~ | Phone Area Cod Phone Numbe Fax Area Cod Fax Numbe Email Addres | de er | Purchasing Address Payment Address RFQ Only Address | |
| Address Purpose | | | | | | |
| urpose | | Remove | | | | |
| No results found. | | | | | | |
| | | | | | | |

Step 6: Review the confirmation message and status.

| | upplier Portal | | Â | * | • | ↓ ¹ | Logged In As LBIRKELAN | D@HALLENCONSTRUCTION.COM | ? | ባ |
|--|---------------------------------|----------------------------------|--------------|-------------|---|-----------------------|------------------------|--------------------------|--------|---|
| Supplier Home Orders Ship | ments Planning Finance Product | Administration Assessments | Manage Suppl | lier Broker | | | | | | |
| Profile Management | | | | | | | | | | |
| General | Confirmation | | | | | | | | | |
| Ormore Deefile | 123 ABC ST has been added to yo | ur Address Book. | | | | | | | | |
| Company Profile | Address Book | | | | | | | | | |
| Organization | | | | | | | | | | |
| Address Book | Create ' •••• | | | | | | - | | | |
| | Address Name 🔺 | Address Details | | | | | Country 🛆 | Update | Remove | |
| Contact Directory | 123 ABC ST | 123 ABC ST NEW YORK, NEW YO | DRK 12345 | | | | United States | 1 | Ī | |
| Business Classifications | CWX PO BOX 664 | PO BOX 664 PLAINVIEW, NY 1180 | 3-0664 | | | | United States | 1 | Î | |
| Product & Services | PO BOX 664 | PO BOX 664 11 COMMERCIAL ST | | | | | United States | <i>"</i> | â | |
| Banking Details T1 COMMERCIAL ST United States | | | | | | | | | | |
| Payment & Invoicing | | | | | | | | | | |